

**NAHEFFA 2010 Fall Conference  
September 22<sup>nd</sup> - September 24<sup>th</sup>  
Jersey City, New Jersey**

**Topical Agenda**

***Wednesday, September 22<sup>nd</sup>, 9:00 am  
Welcoming Remarks***

- Dr. Maribeth Wright, Ph.D., Executive Director  
Iowa Higher Education Loan Authority
- Mary Jane Darby, Acting Executive Director  
New Jersey Educational Facilities Authority
- Mark E. Hopkins, Executive Director  
New Jersey Health Care Facilities Financing Authority

***Wednesday, September 22<sup>nd</sup>, 9:30 am  
Keynote Speaker***

***Wednesday, September 22<sup>nd</sup>, 10:00 am – 11:00 am  
Panel: “The Effect of Proposed Federal Financial System Reform Legislation on  
Agency Financings”***

***Wednesday, September 22<sup>nd</sup>, 11:30 am – 12:30 pm  
Panel: “Post Issuance Compliance for Conduit Issuers”***

***Wednesday, September 22<sup>nd</sup>, 12:30 pm – 1:30 pm  
Guest Lunch Speaker:  
- Kathleen C. McKinney, President  
National Association of Bond Lawyers (NABL)***

***Wednesday, September 22<sup>nd</sup>, 1:30 pm – 2:30 pm  
Higher Ed Panel: “Focus on Private Institutions – CBO Endowment Study”***

***Wednesday, September 22<sup>nd</sup>, 1:30 pm – 2:30 pm  
Healthcare Panel: “Financial Impact of Healthcare Reform”***

***Wednesday, September 22<sup>nd</sup>, 3:00 pm – 4:00 pm***  
***Higher Ed Panel: “Focus on Public Institutions – Financing Higher Ed. in an Environment of Declining State Support”***

***Wednesday, September 22<sup>nd</sup>, 3:00 pm – 4:00 pm***  
***Healthcare Panel: “Hospital Replacement vs. Hospital Renovation”***

***\*\*\* Wednesday September 22<sup>nd</sup>, 8:00 pm***  
***Broadway Shows American Idiot and La Cage aux Folles***

***Thursday, September 23<sup>rd</sup>, 8:30 am – 9:30 am***  
***Guest Speaker:***  

- Deborah A. Perelmuter, Senior Vice President  
Federal Reserve Bank of New York

***Thursday, September 23<sup>rd</sup>, 9:30 am – 11:00 am***  
***Panel: “Investor Panel – Making the Connection Between Investors, Issuers and Borrowers” / “Priorities of Investors”***

***Thursday, September 23<sup>rd</sup>, 11:15 am – 12:15 pm***  
***Panel: “MSRB / EMMA – Moving Forward”***

***Thursday, September 23<sup>rd</sup>, 12:15 pm – 1:45 pm***  
***Guest Lunch Speaker:***  

- Dr. M. D. William Owen Jr., President  
University of Medicine & Dentistry of New Jersey

***Thursday, September 23<sup>rd</sup>, 1:45 pm – 2:30 pm***  
***Advocacy Update***

***Thursday, September 23<sup>rd</sup>, 2:30 pm – 3:30 pm***  
***Higher Ed Panel: “Benefits of Higher Education”***

***Thursday, September 23<sup>rd</sup>, 2:30 pm – 3:30 pm***  
***Healthcare Panel: “The Needs of Community Health Organizations” / “Access to the Market for Community Healthcare Providers”***

**\*\*\* Thursday, September 23<sup>rd</sup>, 3:30 pm – 4:30 pm**  
**Sponsor Reception**

**\*\*\* Thursday, September 23<sup>rd</sup>**  
**Dinner Cruise**

**Friday, September 24<sup>th</sup>, 8:30 am – 9:30 am**  
**Panel: “Sources of Funding for Energy Saving Projects”**

**Friday, September 24<sup>th</sup>, 9:30 am – 10:15 am**  
**Round Table Discussion**

**Friday, September 24<sup>th</sup>, 10:15 am – 11:00 am**  
**Corporate Meeting**

**\*\*\* Friday, September 24<sup>th</sup>, 1:30 pm or 2:30 pm**  
**Tour of the Federal Reserve Bank of New York**

**Please Note: All information contained in this topical agenda is accurate to the best of our knowledge and is subject to change.**