



National Association of Health and Educational Facilities Finance Authorities

# Conference 2010

National Association of Health and  
Educational Facilities Finance  
Authorities

**September 22 – 24**

**Jersey City, NJ**

**Hyatt Regency Jersey City  
on the Hudson**

*Across from Lower Manhattan*

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**NAHEFFA**  
Conference Registration Center  
2211 Clermont St  
Denver, CO 80207

**ANNUAL CONFERENCE**  
**September 22 — 24**

# National Association of Health and Educational Facilities Finance Authorities

June 30, 2010

We are pleased to invite our Authority colleagues and associates in the finance industry to join us at our Annual Conference, this year in Jersey City, New Jersey.

We will meet over three days, Wednesday morning through Friday Noon. The annual Reception and Dinner for Registrants and Guests will be Thursday evening, September 23, a Hudson River cruise aboard a chartered private yacht.

You will find the Agenda for the NAHEFFA Conference on page 4 of this brochure. Whether your interest is higher education or healthcare, or both, we know you will find it profitable to meet with us. We urge you to join us!

**Please use the Registration Form at the end of this brochure to register for the Conference.**

A block of tickets are reserved for Broadway musicals *La Cage aux Folles* and *American Idiot* for Wednesday evening, September 22<sup>nd</sup>. Please contact Brooke Liebowitz at [bliebowitz@njhcffa.com](mailto:bliebowitz@njhcffa.com) if you are interested in purchasing tickets.

Maribeth Wright, President NAHEFFA  
Executive Director  
Iowa Higher Education Loan Authority  
[maribeth.wright@ihela.org](mailto:maribeth.wright@ihela.org)

## NAHEFFA 2010 Conference Registration Form

### REGISTRATION INFORMATION

Firm Name \_\_\_\_\_  
Registrant \_\_\_\_\_  
Mailing Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
E-Mail Address \_\_\_\_\_

### NAME BADGE INFORMATION (Thomas/Tom, Kathryn/Kathy)

Registrant: Badge Name \_\_\_\_\_  
Guest: Badge Name \_\_\_\_\_ Full Name \_\_\_\_\_

### REGISTRATION FEES; CANCELLATION/REFUND

Registration Fee does NOT include hotel rooms. Fees include 3 breakfasts, 2 lunches, and Thursday evening Reception and Dinner.

#### REGISTRATION FEES

Registered Participant	<b>\$ 550</b>
Spouse/Companion <u>Only</u> - No Business Associates	<b>\$ 250</b>

#### CANCELLATION/REFUND

Full refund for cancellation by August 22. No Refund for cancellation after August 22. Registration may be transferred to another person at any time. After arrival, no refund for unused services/meals.

**NAHEFFA is a 501 (c) (6) organization: EIN 52-1558022**

**PAYMENT:** NAHEFFA cannot accept payment via Credit Card.  
**Make check payable to NAHEFFA. Mail with this Form to:**

**NAHEFFA  
C/O Mitchell  
2211 Clermont St  
Denver, CO 80207**

# NAHEFFA Members

Arizona Health Facilities Authority  
California Educational Facilities Authority  
California Health Facilities Financing Authority  
Colorado Educational and Cultural Facilities Authority  
Colorado Health Facilities Authority  
Connecticut Health and Educational Facilities Authority  
Idaho Health Facilities Authority  
Illinois Finance Authority  
Iowa Higher Education Loan Authority  
Kansas Development Finance Authority  
Louisiana Public Facilities Authority  
Maine Health and Higher Educational Facilities Authority  
Maryland Health and Higher Educational Facilities Authority  
Massachusetts Health and Educational Facilities Authority  
Michigan Higher Education Facilities Authority  
Michigan State Hospital Finance Authority  
Minnesota Higher Education Facilities Authority  
Mississippi Hospital Equipment and Facilities Authority  
Missouri Health and Educational Facilities Authority  
Montana Facility Finance Authority  
Nebraska Educational Finance Authority  
New Hampshire Health and Education Facilities Authority  
New Jersey Educational Facilities Authority  
New Jersey Health Care Facilities Financing Authority  
New Mexico Hospital Equipment Loan Council  
Dormitory Authority of the State of New York  
North Carolina Medical Care Commission  
Ohio Higher Education Facility Commission  
Oregon Facilities Authority  
Pennsylvania Higher Educational Facilities Authority  
Philadelphia Hospitals and Higher Education Facilities Authority  
Rhode Island Health and Educational Building Corporation  
South Carolina Jobs/Economic Development Authority  
South Dakota Health and Educational Facilities Authority  
Vermont Educational and Health Buildings Financing Agency  
Washington Higher Education Facilities Authority  
Washington Health Care Facilities Authority  
West Virginia Hospital Finance Authority  
Wisconsin Health and Educational Facilities Authority

## ASSOCIATE MEMBERS

Escambia County Health Facilities Authority (Florida)  
Travis County Health Facilities Development Corporation (Texas)

# NAHEFFA

The National Association of Health & Educational Facilities Finance Authorities was created from the merger of the National Council of Health Facilities Finance Authorities and the National Association of Higher Educational Facilities Authorities.

The Association promotes the common interest of organizations which have the authority to provide capital financing for not-for-profit healthcare and higher education institutions and to enhance the effectiveness of such organizations and their programs.

The Association focuses its efforts on issues which directly influence the availability of, or access to tax-exempt financing for healthcare and higher educational institutions. It conducts and promotes educational programs and research; develops and conducts training programs for Authority Board Members and Staff, and for borrowers, legislators and regulators; develops and implements legislative initiatives; and maintains liaison with the Congress.



National Association of Health and Educational Facilities Finance Authorities

**NAHEFFA Website: [www.naheffa.com](http://www.naheffa.com)**

# Conference Agenda

## Wednesday & Thursday, September 22 & 23

Conference Registration  
Breakfast and Lunch

### ◆ Joint Sessions

Washington D.C. Advocacy Update  
Guest Speaker – Economist will discuss Overview of Current Market Conditions  
The Effect of Proposed Federal Financial System Reform Legislation  
Post Issuance Compliance for Conduit Issuers  
Investor Panel – Making the Connection between Investors, Issuers and Borrowers  
MSRB/EMMA – Moving Forward  
Sources of Funding for Energy Saving Projects

### ◆ Higher Education Sessions

Focus on Private Institutions – CBO Endowment Study  
Focus on Public Institutions – Financing Higher Education in an Environment of Declining State Support  
Benefits of Higher Education

### ◆ Health Care Sessions

Financial Impact of Healthcare Reform  
Hospital Replacement vs. Hospital Renovation  
The Needs of Community Health Organizations/Access to the Market for Community Healthcare Providers

## Thursday, September 23

Reception and Dinner, a Hudson River cruise aboard a chartered private yacht.

## Friday, September 24

Breakfast  
Corporate Meeting/Round Table (Members only)  
12 Noon ADJOURN Conference

**Participants are encouraged to dress for casual comfort for all sessions and all events!**

# Registration & Hotel Information

## CONFERENCE REGISTRATION

The Conference welcomes participation by Authority Board Members and Staff, legal and bond counsel, investment bankers, trustees, credit enhancers, rating services, financial advisors, special consultants, investment advisors, printers, and others providing services in support of capital financing for healthcare and education facilities. All registrants are welcome to invite guests (spouses/companions) to accompany them, at a special guest fee.

A Registration Form is included in this brochure. The Registration Fee includes three breakfasts, two lunches, and the Reception/Dinner Thursday evening (September 23). *Hotel rooms are NOT included in the Fee.*

**EARLY REGISTRATION IS ADVISED.** *Please read the Cancellation/Refund policy on the Registration Form.*

## Hotel Room Reservations

***Room reservations MUST be made directly with the Hotel: Hyatt Regency Jersey City, (201) 469-1234.***

Be sure to identify your reservation as part of the NAHEFFA Annual Conference group. Rooms are FIRST-COME, FIRST-RESERVED; rooms not reserved by August 22 will be released from the room block.

**Questions?** Douglas Mitchell, Conference Coordinator  
E-mail: mitchdorf@gmail.com  
Phone: 303-358-2065