

NAHEFFA
Conference Registration Center
2211 Clermont St
Denver, CO 80207



2012 SPRING
CONFERENCE
March 26 ~ 28
The Liaison Capitol Hill Hotel
Washington DC



NATIONAL ASSOCIATION
OF
HEALTH
AND
EDUCATIONAL
FACILITIES FINANCE
AUTHORITIES

2012 SPRING CONFERENCE
MARCH 26-28
THE LIAISON CAPITOL HILL HOTEL
WASHINGTON DC

CPE CREDITS AVAILABLE



National Association of Health and Educational Facilities Finance Authorities

National Association of Health and Educational Facilities Finance Authorities

The National Association of Health and Educational Facilities Finance Authorities promotes the common interest of organizations which have the authority to provide capital financing for not-for-profit healthcare and higher education institutions and to enhance the effectiveness of such organizations and their programs.

The Association focuses its efforts on issues which directly influence the availability of, or access to tax-exempt financing for healthcare and higher educational institutions. It conducts and promotes educational programs and research; develops and conducts training programs for Authority Board Members and Staff, and for borrowers, legislators and regulators; develops and implements legislative initiatives; and maintains liaison with Congress.

**The NAHEFFA Website can be found at:
www.naheffa.com**

Additional NAHEFFA Conference Information can be found at: www.naheffa.com/conference



SAVE THE DATE!
 NAHEFFA
 Fall 2012 Conference
 September 19 ~ 21, 2012
 Minneapolis, MN
 Hyatt Regency Minneapolis

REGISTRATION AND HOTEL INFORMATION



National Association of Health and Educational Facilities Finance Authorities

CONFERENCE REGISTRATION

The Conference welcomes participation by Authority Board Members and Staff, health and education borrowers, legal and bond counsel, investment bankers, trustees, credit enhancers, rating services, financial advisors, special consultants, investment advisors, printers and others providing services in support of capital financing for healthcare and education facilities. All registrants are welcome to invite guests (spouses/companions) to accompany them, at a special guest fee.

REGISTRATION

Register at:

<http://www.regonline.com/naheffaspringconference2012>.

The Registration Fee includes three breakfasts, two lunches, and the Reception Monday evening (March 26) at B. Smith's in Union Station.

EARLY REGISTRATION IS ADVISED. Please refer to the Cancellation/Refund policy on the Registration site.

Hotel rooms are NOT included in the Registration Fee.

Hotel Room Reservations

Room reservations MUST be made directly with the hotel. The host hotel is The Liaison Capitol Hill ~ (866) 233-4642. A limited number of rooms are available at a special NAHEFFA rate. Be sure to identify your reservation as part of the NAHEFFA Annual Conference group using Code HEF325. Rooms are going fast and are FIRST-COME, FIRST-RESERVED—do not delay.

If you are unable to secure a room at The Liaison Capitol Hill, you may wish to consider these alternatives within walking distance:

- * Hyatt Capitol Hill
400 New Jersey Avenue, NW ~ 202-737-1234
- * Washington Court Hotel
525 New Jersey Avenue, NW ~ 202-628-2100
- * Hotel George
15 E Street, NW ~ 202-347-4200

The NAHEFFA Conference rate does not apply at these locations.

2011 CONFERENCE SPONSORS



Assured Guaranty Corporation
Ballard Spahr LLP
Bank of America Merrill Lynch
Bank of New York Mellon
Barclays Capital
BLX Group
BMO Capital Markets
Capital One Public Funding
Chapman and Cutler LLP
Charity & Associates, P.C.
Citigroup
Commerce Trust Company
De La Rosa & Co.
Duetsche Bank National Trust
Edwards Angell Palmer & Dodge
Fidelity Capital Markets
Fitch Ratings
Foley & Lardner LLP
FTI Consulting
GE Government Financial Services
Gilmore & Bell, P.C.
Goldman Sachs & Co.
Greenberg Traurig LLP
Hawkins Delafield & Wood LLP
Haynesworth Sinkler Boyd, P.A.
Hinshaw & Culbertson LLP
Hogan Lovells US LLP
ImageMaster
Jones Day
JP Morgan Securities, Inc.
Katten Muchin Rosenman LLP
Kaufman, Hall & Associates, Inc.
KeyBanc Capital Markets Inc.
Kutak Rock LLP

Macias Consulting Group
Melio & Company
Mintz, Levin, Cohn, Ferris, Glovsky & Popeo
Moody's Investors Service
Morgan Keegan & Company, Inc.
Morgan Stanley
National Public Finance Guarantee Corp.
Orrick, Herrington, Sutcliffe LLP
People's United Bank
Piper Jaffray & Co.
Ponder & Co.
Prager, Sealy & Co., LLC
Public Financial Management
QHR Intensive Resources
Quarles & Brady LLP
Raymond James & Associates
RBC Capital Markets, LLC
Roosevelt & Cross, Inc.
Springsted Incorporated
Squire, Sanders & Dempsey (US) LLP
Standard & Poor's Public Finance Ratings
Stern Brothers & Co.
Union Bank, NA Corporate Trust Services
U.S. Bank National Association
Wells Fargo Corporate Trust Services
Wells Fargo Securities
Wipfli LLP
Ziegler

CPE INFORMATION



LEARNING OBJECTIVE:

To gain knowledge of issues which directly influence the availability of, or access to, tax-exempt financing for healthcare and higher educational institutions. At the end of this conference, participants will be able to:

- * Gain a comprehensive review and update on current legislative and regulatory affairs
- * Gain a greater understanding of municipal bond pricing mechanics
- * Understand the role of issuing authorities in post issuance tax compliance

ADDITIONAL INFORMATION

Program Level: Overview

Prerequisites: None

Advanced Prep: None

Delivery Method: Group Live

Earn up to 11 CPE Credits

EARLY REGISTRATION IS ADVISED

Please refer to the Cancellation/Refund policy on the Registration site.



NAHEFFA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors, 150 4th Avenue North, Suite 700, Nashville, TN 37219-2417 or by visiting the website: www.nasba.org.

Questions?

Douglas Mitchell, Conference Coordinator

E-mail: mitchdorf@gmail.com

Phone: 303-358-2065

All information contained in this brochure and agenda is accurate to the best of our knowledge and is subject to change.



NAHEFFA MEMBERS

Arizona Health Facilities Authority
 California Educational Facilities Authority
 California Health Facilities Financing Authority
 Colorado Educational and Cultural Facilities Authority
 Colorado Health Facilities Authority
 Connecticut Health and Educational Facilities Authority
 Idaho Health Facilities Authority
 Illinois Finance Authority
 Iowa Higher Education Loan Authority
 Kansas Development Finance Authority
 Louisiana Public Facilities Authority
 Maine Health and Higher Educational Facilities Authority
 Maryland Health and Higher Educational Facilities Authority
 Massachusetts Health and Educational Facilities Authority
 Michigan Higher Education Facilities Authority
 Michigan State Hospital Finance Authority
 Minnesota Higher Education Facilities Authority
 Mississippi Hospital Equipment and Facilities Authority
 Missouri Health and Educational Facilities Authority
 Montana Facility Finance Authority
 Nebraska Educational Finance Authority
 New Hampshire Health and Education Facilities Authority
 New Jersey Educational Facilities Authority
 New Jersey Health Care Facilities Financing Authority
 New Mexico Hospital Equipment Loan Council
 Dormitory Authority of the State of New York
 North Carolina Medical Care Commission
 Ohio Higher Education Facility Commission
 Oregon Facilities Authority
 Pennsylvania Higher Educational Facilities Authority
 Philadelphia Hospitals and Higher Education Facilities Authority
 Rhode Island Health and Educational Building Corporation
 South Carolina Jobs/Economic Development Authority
 South Dakota Health and Educational Facilities Authority
 Vermont Educational and Health Buildings Financing Agency
 Washington Higher Education Facilities Authority
 Washington Health Care Facilities Authority
 West Virginia Hospital Finance Authority
 Wisconsin Health and Educational Facilities Authority

ASSOCIATE MEMBERS

Escambia County Health Facilities Authority (Florida)
 Travis County Health Facilities Development Corporation (Texas)

CONFERENCE AGENDA



Monday, March 26:

- * Conference Registration
- * Breakfast and Lunch
- * Overview of Tax Reform Proposals Affecting the Municipal Market
- * Washington Advocacy Update
- * The SEC and the Municipal Market
- * Advocacy in the Future—Working Together for a Stronger Voice
- * Municipal Market Dynamics
- * Reception at B. Smith’s, Union Station

Tuesday, March 27:

- * Conference Registration
- * Breakfast and Lunch
- * NAHEFFA Corporation Meeting—NAHEFFA Members Only
- * State of the States
- * State of NAHEFFA—Special Group Meetings
- * Current MSRB Initiatives
- * Hill Visits

Wednesday, March 28:

- * The Role of the Conduit Issuer in Post Issuance Compliance
- * Hill Success Stories and Our Sustainable Future
- * 12 Noon Conference Adjourns



Participants are encouraged to wear business attire on Monday and Tuesday.
 Casual attire is suitable for Wednesday’s agenda.