



CONFERENCE REGISTRATION

CONFERENCE REGISTRATION

Both Conferences welcome participation by Authority Board Members and Staff, health and education borrowers, legal and bond counsel, investment bankers, trustees, credit enhancers, rating services, financial advisors, special consultants, investment advisors, printers and others providing services in support of capital financing for healthcare and education facilities. All registrants are welcome to invite guests (spouses/companions) to accompany them, at a special guest fee.

REGISTRATION

Register at:

<http://www.regonline.com/naheffaspringconference2012>.

The Registration Fee includes three breakfasts, two lunches, and a Reception/Dinner. Hotel rooms are NOT included in the Registration Fee.

EARLY REGISTRATION IS ADVISED. Please refer to the Cancellation/Refund policy on the Registration site.

HOTEL INFORMATION

Room reservations MUST be made directly with the hotel. Be sure to identify your reservation as part of the NAHEFFA Conference group. Rooms are FIRST-COME, FIRST-RESERVED.

Washington DC
March 26—28, 2012
The Liaison Capitol Hill Hotel
(866) 233-4624
NAHEFFA Group Code: HEF325

Minneapolis, MN
September 19—21, 2012
The Hyatt Regency Hotel
(612) 370-1234

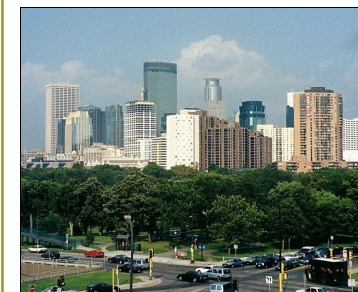


National Association of Health and Educational Facilities Finance Authorities

NATIONAL ASSOCIATION OF HEALTH AND EDUCATIONAL FACILITIES FINANCE AUTHORITIES

2012 SPONSORSHIP

WASHINGTON DC
MARCH 26–28
THE LIAISON
CAPITOL HILL
HOTEL



MINNEAPOLIS, MN
SEPTEMBER 19–21
THE HYATT
REGENCY HOTEL



SPONSORSHIP

Each year NAHEFFA invites Conference Sponsorship support from our associates in the municipal finance industry.

The Sponsorship Program is voluntary. It is separate from registration for and participation in the NAHEFFA Conferences. You may be a Sponsor and not attend the Conferences; you may attend and choose not to be a Sponsor; or you may do both.

Sponsors will be identified and acknowledged during and after the Conference in several ways.

- * Registrants representing Sponsors will have a special name badge
- * Sponsors will be named in Conference materials (including a “take-home” Sponsor Directory)
- * Sponsors will be recognized on table displays
- * Sponsors will be recognized at the main Conference Reception/ Dinner event
- * A display table for Sponsor informational / promotional materials will be available
- * Sponsors will receive our Newsletter throughout the ensuing year and receive our Membership Directory.

Both Spring and Fall NAHEFFA Conferences are open for sponsorship and attendance by our finance industry associates.

Sponsor either conference for \$1,000 or sponsor both for a reduced fee of \$1,500. Attend either conference for the reduced fee of \$395 if you also sponsor the conference.

For questions about sponsorship, please contact:
Larry Nines, Executive Director
Wisconsin Health & Educational Facilities Authority
Phone: (262) 792-0466
Email: info@whefa.com
NAHEFFA Website: www.naheffa.com

2011 CONFERENCE SPONSORS



- | | |
|-------------------------------------|--|
| Assured Guaranty Corporation | Macias Consulting Group |
| Ballard Spahr LLP | Melio & Company |
| Bank of America Merrill Lynch | Mintz, Levin, Cohn, Ferris,
Glovsky & Popeo |
| Bank of New York Mellon | Moody’s Investors Service |
| Barclays Capital | Morgan Keegan & Company, Inc. |
| BLX Group | Morgan Stanley |
| BMO Capital Markets | National Public Finance
Guarantee Corp. |
| Capital One Public Funding | Orrick, Herrington, Sutcliffe LLP |
| Chapman and Cutler LLP | People’s United Bank |
| Charity & Associates, P.C. | Piper Jaffray & Co. |
| Citigroup | Ponder & Co. |
| Commerce Trust Company | Prager, Sealy & Co., LLC |
| De La Rosa & Co. | Public Financial Management |
| Duetsche Bank National Trust | QHR Intensive Resources |
| Edwards Angell Palmer & Dodge | Quarles & Brady LLP |
| Fidelity Capital Markets | Raymond James & Associates |
| Fitch Ratings | RBC Capital Markets, LLC |
| Foley & Lardner LLP | Roosevelt & Cross, Inc. |
| FTI Consulting | Springsted Incorporated |
| GE Government Financial
Services | Squire, Sanders & Dempsey (US)
LLP |
| Gilmore & Bell, P.C. | Standard & Poor’s Public Finance
Ratings |
| Goldman Sachs & Co. | Stern Brothers & Co. |
| Greenberg Traurig LLP | Union Bank, NA Corporate Trust
Services |
| Hawkins Delafield & Wood LLP | U.S. Bank National Association |
| Haynesworth Sinkler Boyd, P.A. | Wells Fargo Corporate Trust
Services |
| Hinshaw & Culbertson LLP | Wells Fargo Securities |
| Hogan Lovells US LLP | Wipfli LLP |
| ImageMaster | Ziegler |
| Jones Day | |
| JP Morgan Securities, Inc. | |
| Katten Muchin Rosenman LLP | |
| Kaufman, Hall & Associates, Inc. | |
| KeyBanc Capital Markets Inc. | |
| Kutak Rock LLP | |