

NAHEFFA Fall 2009 Conference Chicago



Wednesday, September 23rd

7:00 a.m. – 3:00 p.m. Registration – *Walnut Foyer*

7:00 a.m. – 8:30 a.m. Breakfast – *Walnut Foyer*

8:00 – **Welcoming Remarks:**

8:30 Blaine Bandi, President, NAHEFFA

William Brandt, Chairman, Illinois Finance Authority

8:30 - **New Options for Issuing Bonds including Build America Bonds,
9:30 Recovery Zone Bonds, etc.**

Neil Pritz, Managing Director, BMO Capital Markets GKST, Inc.

Melissa Bastan, Executive Director, Morgan Stanley / Fixed Income

Dana Bunting, Vice President, Goldman Sachs & Co.

Moderator: Don Templeton, South Dakota Health & Educational Facilities Authority

9:30 – 10:00 Break / Networking Opportunities

10:00 – **Current Economic Forecast**

11:00 Gary Schlossberg, Vice President and Senior Economist, Wells Capital Management

Moderator: Pam Lenane, Illinois Finance Authority

11:00 – 11:30 Break / Networking Opportunities

11:30 - **Viable Credit Enhancement and Liquidity Options**

12:30 Therese (Terri) Wareham, Partner, Kaufman Hall & Associates

Steven Hunt, Senior Account Executive, U.S. Dept. of HUD

Eldridge Edgecombe, Senior Vice President, Federal Home Loan Bank of Chicago

Moderator: Donna Fincke, Washington Health Care Facilities Authority

12:30 – Lunch – *Walnut Foyer*

2:00 NAHEFFA Board Meeting – *Director's Room*

2:00 - **Health Care Session**

3:00 **Challenges of Building & Financing Replacement Hospitals**

Kelly Arduino, Director, Financial Advisory Services, WIPFLI Healthcare

Lawrence Furnstahl, Chief Financial Officer, University of Chicago Medical Center

Moderator: Shelley Shannon, Idaho Health Facilities Authority

2:00 - **Higher Education Session**

3:00 **Challenges of College & University Endowments**

Susan Carlson, Director, Standard & Poor's Ratings Public Finance

Beth Reissenweber, Vice President for Finance, Aurora University

Michael Boisvert, Managing Director, BMO Capital Markets GKST, Inc.

Moderator: Maribeth Wright, Iowa Higher Education Loan Authority

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Wednesday, September 23rd at 3:30 p.m. – 5:00 p.m.
Illinois Finance Authority Presents:
Chicago Architecture Foundation River Cruise



The Cruise is presented by the Chicago Architecture Foundation and the tour highlights include:

600 West Chicago Avenue

 The first reinforced concrete building in Chicago, it was the warehouse of the former Montgomery Ward Company.

Tribune Tower

 Finnish architect Eliel Saarinen's design was the runner-up for the 1922 Chicago Tribune Tower competition.

Lake Point Tower

 Designed by Schipporeit and Heinrich, is quintessential Chicago Modernism, exuding brawn with stunning grace.

Chicago Spire

 When completed, will supplant Willis Tower as North America's tallest Building.

**NAHEFFA Fall 2009 Conference
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Thursday, September 24th

7:00 a.m. – 3:00 p.m. Registration – *Walnut Foyer*

7:00 a.m. – 8:30 a.m. Breakfast – *Walnut Foyer*

8:30 – **Health Care Session**

9:30 **General Credit Stresses on Hospitals**

Nancy A. Burke, Partner, Chapman & Cutler

Mark T. Melio, Managing Director, Melio & Company, LLC.

Mark Pascaris, Assistant Vice President/Analyst, Moody's Investors Service

Moderator: Larry Nines, Wisconsin Health & Educational Facilities Authority

8:30 – **Higher Education Session**

9:30 **General Credit Stresses on Colleges & Universities**

Doug Kilcommons, Senior Director, Fitch Ratings

Keith Morgan, Managing Director, Piper Jaffray

Barry W. Fick, Senior Vice President, Springsted Inc.

Moderator: Dennis Reilly, Wisconsin Health & Educational Facilities Authority

9:30 – 9:45 Break / Networking Opportunities

9:45 - **Innovative Technology & Energy Solutions for Higher Education and Health Care**

11:15 Art Ware, Senior Analyst & Manager, Municipal Leasing and Energy, DASNY

Chuck Katz, Counsel, Drinker Biddle & Reath LLP.

Mark Mininberg, President, Hospital Energy Services

Katie McClain, Chicago City Director, Clinton Climate Initiative

Robert Mikulec, Business Development Director, Johnson Controls

Kimberly Brisley, Healthcare Account Executive, Johnson Controls

Moderator: Maribeth Wright, Iowa Higher Education Loan Authority

Moderator: William D. Clause, Illinois Finance Authority

11:15 – 11:45 Break / Networking Opportunities

11:45 - **Washington D.C. Advocacy Update**

12:15 Chuck Samuels, Partner, Mintz Levin

12:15 p.m. – 1:30 p.m.

Lunch – *Walnut Foyer*

**Guest Speaker: Professor Laurie Zoloth, Director
Northwestern University Feinberg School of Medicine
"Cell Replacement Therapy"**

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Thursday, September 24th – continued...

- 1:45 - **Joint Break-out Session for Authority Staff**
3:00 **IRS Update: Revenue Procedure for Records Retention, Form 990 and others**
Cliff Gannett, Director, Tax Exempt Bonds Division, Internal Revenue Service
Jeremy Spector, Partner, Mintz, Levin, Cohn, Ferris Glovsky and Popeo P.C.
Mike Bailey, Partner, Foley & Lardner, LLP
Moderator: Bob Donovan, Rhode Island Health & Educational Building Corporation
- 1:45 - **Joint Break-out Session for Authority Board Members**
3:00 **Bonds 101: Legal and Other Issues Facing Board Members**
Dan Gottlieb, Partner, Gottlieb and Fisher, PLLC.
Moderator: Mike Wilson, Idaho Health Facilities Authority
- 3:00 – 4:30 **Sponsor Reception hosted by NAHEFFA Members – *Green Room***
NAHEFFA Members and Conference Sponsors Only
- 6:30 Dinner - Trattoria No. 10
10 N. Dearborn

Thursday, September 24, 2009
Dinner will be at Trattoria No. 10 ~
a Chicago favorite serving classic Italian dishes since 1989.

6:30 – 7:30 PM ~ HORS D'OEUVRES

Grilled Shrimp Wrapped in Prosciutto

Assorted Crostini:

Traditional Caprese ~ Grilled Marinated Steak ~ Mixed Mushrooms

7:30 PM ~ DINNER

SALAD

*Mesclun Greens with Oven Roasted Tomatoes, Parmigiano Reggiano,
and Garlic-Thyme Vinaigrette*

ENTRÉE

Choice of:

*Ravioli with a Blend of Butternut and Acorn Squash, with Sweet Walnut
Butter Sauce*

*Farfalle Pasta with Duck Confit, Asparagus, Mushrooms, Pearl Onions,
and Pine Nuts*

Roasted Amish Chicken with Our Daily Presentation

Fresh Fish Selection with Our Daily Presentation

*Grilled Hanger Steak with Mascarpone Mashed Potatoes and Natural
Reductions*

DESSERT

Choice of:

Traditional Tiramisu

Orange-Chocolate Mousse

Pistachio or Vanilla Gelati

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Friday, September 25th

7:00 a.m. – 8:30 a.m. Breakfast – *Walnut Foyer*

9:00 – **Department of Treasury and Legislative Update**

10:00 John J. Cross III, Associate Tax Legislative Counsel, U.S. Department of the Treasury
Moderator: Donna Fincke, Washington Health Care Facilities Authority

10:00 – 11:00 Corporate Meeting

11:00 – 12:00 Round Table / Spring 2010 Conference Discussion / Updates

12:00 p.m. Adjourn

